

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

ATHENEX INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-90295 (DRJ)

(Jointly Administered)

**Re Docket No. 316**

**NOTICE OF TRANSACTION CLOSING REGARDING ORDER (I) AUTHORIZING (A)  
THE SALE OF ORASCOVERY ASSETS FREE AND CLEAR OF LIENS, CLAIMS, AND  
ENCUMBRANCES AND THE ASSUMPTION AND ASSIGNMENT OF THE ASSUMED  
CONTRACTS AND (B) THE DEBTORS TO ENTER INTO AND PERFORM UNDER THE  
PURCHASE AGREEMENT AND (II) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on June 22, 2023, the Court entered its *Order (I) Authorizing (A) the Sale of Orascovery Assets Free and Clear of Liens, Claims, and Encumbrances and the Assumption and Assignment of the Assumed Contracts and (B) the Debtors to Enter into and Perform Under the Purchase Agreement and (II) Granting Related Relief* [Docket No. 316] (the “Sale Order”). The Sale Order approved, among other things, that certain Stalking Horse Asset Purchase Agreement (the “APA”) dated June 6, 2023 between Debtor Athenex R&D LLC, Athenex, Inc. (collectively, “Athenex”) and C-MER Specialty Group Limited or its designee Health Hope Pharma Ltd. A copy of the APA is attached to the Sale Order as Schedule 1.

**PLEASE TAKE FURTHER NOTICE** that the Closing of the APA has occurred and that the Closing Date is July 7, 2023.<sup>2</sup>

*[Remainder of Page Intentionally Left Blank]*

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<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/athenex>. The location of Athenex, Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 1001 Main Street, Suite 600, Buffalo, NY 14203.

<sup>2</sup> A capitalized term used but not defined herein shall have the meaning ascribed to it in the APA.

Dated: July 7, 2023

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ Maxim B. Litvak*

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**CERTIFICATE OF SERVICE**

I hereby certify that on July 7, 2023, a true and correct copy of the above and foregoing has been served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

*/s/ Maxim B. Litvak*

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Maxim B. Litvak